

Dated: 16.03.2016

To,
BSE Limited,
PJ Tower,
Dalal Street,
Mumbai


Sub: Report under Regulation 10(6) of SEBI (SAST) Regulation, 2011

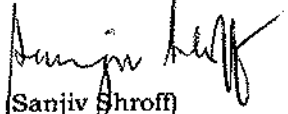
Dear Sir,

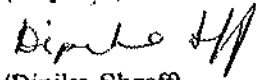
With reference to above subject, we are enclosing herewith disclosure in the prescribed format as required under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of inter- se transfer of shares among promoters of **Reliance Chemotex Industries Limited(Scrip Code 503162)** under exemption Regulation 10 (1)(a) (ii) of we are propose to inter-se transfer of 268000 Equity Shares of M/s. Reliance Chemotex Industries Limited under claiming exemption under Regulation 10 (1) (a) (ii)SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

This is for your information and necessary record.

Thanks & Regards


(Shanker Lal Shroff)
(Acquirer)

SS 
(Sanjiv Shroff)
(Acquirer)

DS 
(Dipika Shroff)
(Acquirer)

Encl: Report under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

CC: Mr. Vimal Tank.
Company Secretary & Compliance officer
Reliance Chemotex Industries limited
Udaipur

Format for Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----|--|---|---|
| 1. | Name of the Target Company (TC) | RELIANCE CHEMOTEX INDUSTRIES LIMITED (Scrip Code 503162) | |
| 2. | Name of the acquirer(s) | Shri Shanker Lal Shroff Shri Sanjiv Shroff Smt. Dipika Shroff | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE LIMITED | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter se Transfer of 268000 Equity Shares of Reliance Chemotex Industries Limited between promoter and promoter group. Standing in the name of Modern Fibotex India Limited- 268000 Shares to Shri Shankar Lal Shroff- 124000 shares @ 40.19/- Shri Sanjiv Shroff- 62000 Shares @ 42.00/- Smt. Dipika Shroff- - 82000 Shares @ 41.50/- * Not more than 25% of the price as per valuation report given by Mr. C.P Jain, Independent Chartered Accountant, Jaipur. | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition and Takeover Code) Regulation 2011 | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | Yes, the disclosure under regulation 10(5) was made on 07.03.2016 to BSE Limited | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| a. | Name of the transferor / seller | Modern Fibotex India Limited | Modern Fibotex India Limited |
| b. | Date of acquisition | On or after 14.03.2016 | 16.03.2016 |
| c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Modern Fibotex India Limited- 1051179 | Modern Fibotex India Limited- 1051179 |
| d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 268000 No. of Equity Share Acquired as 6.696% of Capital of Target Company | 268000 No. of Equity Share Acquired as 6.696% of Capital of Target Company |
| e. | Price at which shares are proposed to be acquired / actually acquired | On Market (At prevailing market price | Shanker Lal Shroff acquired 124000 Equity Shares @ Rs. 40.19/- Sanjiv Shroff acquired 62000 Equity Shroff @ Rs.42.00/- Dipika Shroff acquired 82000 Equity Shares@ Rs. 41.50/- * not more than 25% of the price as per valuation report given by Mr. C.P Jain, |

M

SS

DS

| | | | | | |
|----------|--|--------------------|---------------------------|------------------------------|---------------------------|
| | | | | Chartered Accountant, Jaipur | |
| | | | | | |
| | | | | | |
| 8. | Shareholding details | Pre- Transaction | | Post Transaction | |
| | | No. of Shares held | % of shares of Target Co. | No. of Shares held | % of shares of Target Co. |
| a | Each Acquirer / Transferee(*) | | | | |
| | Shri Shanker Lal Shroff | 195650 | 4.89 | 319650 | 7.99 |
| | Shri Sanjiv Shroff | 83800 | 2.09 | 145800 | 3.64 |
| | Smt. Dipika Shroff | 149150 | 3.73 | 231150 | 5.77 |
| b | Each Seller / Transferor Modern Fibotex India Ltd | 1051179 | 26.27 | 783179 | 19.57 |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Mumbai
Date: 16.03.2016

Shanker Lal Shroff

Sanjiv Shroff

Dipika Shroff

(Acquirer / Person Acting in Concert)